



# Recurring Invoicing

DESIGNED FOR MICROSOFT DYNAMICS™ NAV



## BENEFITS

- Allows you to do both Recurring Purchase Invoices and Recurring Sales invoices. You choose either one ... or both!
- Takes the hassle out of remembering to invoice your customers.
- Automatically generates invoices to customers on a regular basis.
- Keeps track of expired or soon to expire agreements.
- Don't dispatch service personnel to customers with expired or non-paid agreement.
- Saves time.

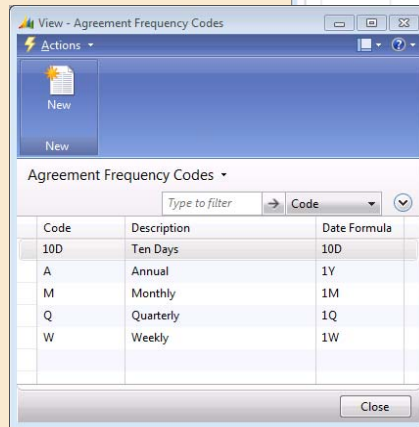
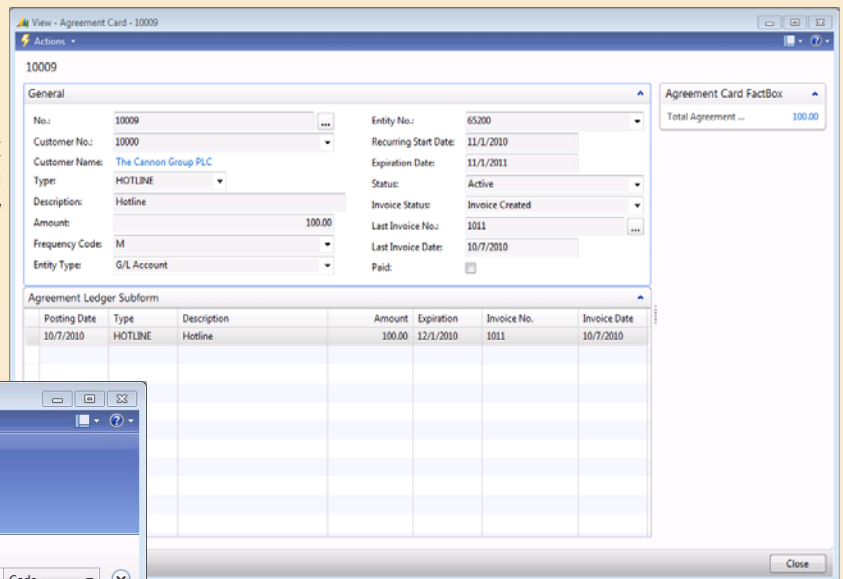
## TAKE THE HASSLE OUT OF YOUR RECURRING INVOICING

Skip the hassle of having to remember to invoice your customers or vendors on a regular basis. Easily keep track of expired or expiring agreements. SimCrest Recurring Invoicing, designed for Microsoft Dynamics NAV, will save you time by handling it all for you.

## THE WAY IT WORKS

This add-on allows you to register and schedule agreements that should be invoiced on a regular basis. It will automatically create a new Purchase or Sales invoice with the click of a button when the agreement is nearing its renewal date, thus freeing you from having to remember to invoice your customers, and saving you time by creating the invoice.

The add-on is based on an Agreement Card where you setup the Customer, the Agreement Type, a start date and an amount. You can set up any frequency desired, and assign the sales to an Item, Resource, or G/L account. When you create and post an invoice



to the customer's account, the system will wait until the invoice is paid to calculate the new Renewal Date. This allows you to ensure that any services associated with an Agreement will not be performed until payment has actually been applied to the last agreement invoice.

Once the payment is received for the Sales Invoice, or once the payment is issued for the Purchase Invoice, the system will update the

Renewal Date on the Agreement Card automatically making it ready for the next recurrence. An Agreement Ledger is populated and updated each time a new invoice has been created or a payment has been applied. This allows you to see all the invoicing history associated with the Agreement Card allowing you to closely monitor agreements that have expired or are nearing their expiration date. Understanding that some payment terms are longer than Net 30, Recurring Purchase Invoicing allows you to place an order every 30 days regardless of whether or not you have issued a payment for the last order placed.

## DON'T LET RECURRING INVOICES SLIP YOUR MIND OR CONSUME YOUR TIME ANY LONGER!

1. Contact Alicia at 214-644-4000 for more info or to schedule a live demo.
2. Purchase this add-on now and you can begin increasing your maximum efficiency through an improved recurring invoice process today!



# Other Add-ons from SimCrest®

DESIGNED FOR MICROSOFT DYNAMICS™ NAV



## PRODUCT CONFIGURATOR

### Benefits:

- Assists your sales Department in selecting the right configuration for your clients.
- A Production Configurator to help you manufacture a specific production BOM and routing, or Kitting.
- Support an indefinite number of levels in the questionnaire.
- Available with Web Enhancement Integration.

## QUICK PAYROLL

### Benefits:

- Fully functional US and CA payroll integrating to Dynamics™ NAV G/L and Bank Ledger.
- All federal and state reports included.
- Keep track of upcoming events like when to file and pay taxes.
- File and pay payroll taxes electronically with subscription.

## AUTO EMAIL

### Benefits:

- Never again will you have to print and mail documents.
- Print documents in HTML or PDF Format.
- Save on costly pre-printed documents, postage, and envelopes.
- Include logo's and other graphics in the printed documents.



## AVERAGE STOCK CALCULATOR

### Benefits:

- Take the manual guess work out of demand planning.
- Fully-integrated to Microsoft Dynamics NAV.
- Predict future demand and place orders based on historical average usage.
- Know when to order, what to order, and how much to order from your vendors based on historical demand and lead times as stand-alone (no document).

## ELECTRONIC BANK RECONCILIATION

### Benefits:

- Fully-integrated to the existing Dynamics™ NAV Bank Reconciliation system.
- Has zero footprint in standard Dynamics™ NAV making it very easy to install and implement.
- Reconcile your account within just a few minutes!

## ROUTE PLANNING

### Benefits:

- Operate Route Planner directly in the existing Microsoft Dynamics™ NAV.
- Create the most efficient delivery routes with just a few clicks.
- Plan routes for sales visits.
- Deliver more while saving time, miles, and fuel expenses.
- Deliver orders before a specific time.
- Increased delivery efficiency; Improved customer satisfaction.