



# Product Configurator

DESIGNED FOR MICROSOFT DYNAMICS™ NAV



## BENEFITS

- Assists your sales department in selecting the right configuration for your clients.
- A Production Configurator to help you manufacture a specific production BOM and routing.
- A Kitting Configurator (Dynamics™ NAV 5.0 only) will build custom kitting sales lines
- Support an indefinite number of levels in the questionnaire.
- Triggers let you by-pass or allow special questions, answers and items in certain cases.
- Everything is handled within Dynamics™ NAV.

## PRODUCT CONFIGURATOR

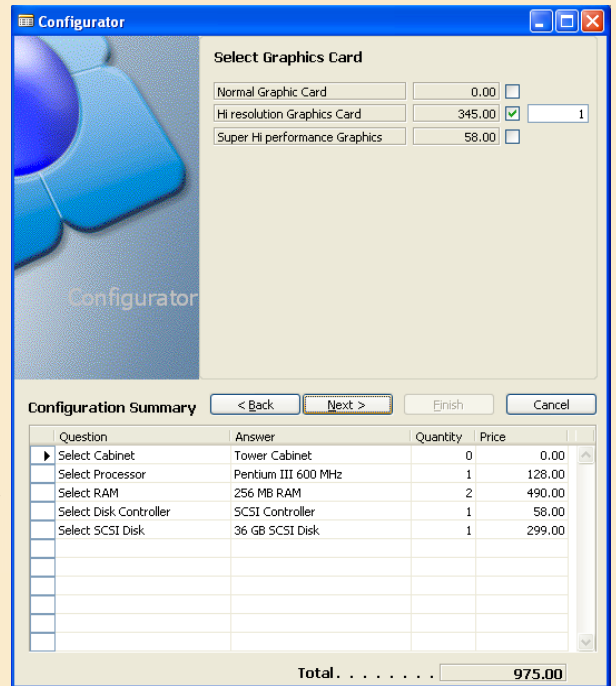
is a fully-integrated configurator inside Microsoft Dynamics™ NAV (Navision). This rule-based production, kitting and sales configuration allows you to assist your sales department in configuring the right solution for your clients.

## SALES CONFIGURATION

The Sales Configuration allows your sales people to configure products that will not require manufacturing. The system will go through the questionnaire and, at the end, it will suggest the sales lines on the sales document. The system supports all sales Documents (Sales Quotes, Sales Orders and Sales Invoices). It will also allow assignment of both Items and Resources.

## PRODUCTION AND KITTING CONFIGURATOR

The sales person will enter a product from the item file on the sales document. After the item has been entered, the Product Configurator will be launched. This will also go through a questionnaire, but, instead of creating sales lines, it will create a customized production order or kitting order with the configured items and routings (production only). This means that the production bill of material and routing would be individual for this sales document. The system supports setting up configurations for as many manufactured/kitted items as you want. The use of Variant codes is also supported.



## EASY TO SETUP

The Configurator is very easy to setup. First, you define all questions and then for each question you will define all of the possible answers.

You have the ability to assign items for each answer. You can also assign resources in the Sales Configurator. By assigning items and/or resources as an answer, you give the system the necessary information to assist your employees in successfully determining all possible requirements for the sale, product or job as they make a selection from each step of the Configurator. Triggers are set up to select questions, answers and items based upon answers already given.



# Other Products from SimCrest®

DESIGNED FOR MICROSOFT DYNAMICS™ NAV



## CREDIT CARD MANAGEMENT

### Benefits:

- Process Credit Cards directly in Dynamics™ NAV.
- Everything is handled in Dynamics™ NAV; no external terminal is necessary.
- Payments can be automatically posted.
- The system handles separate authorization and capturing of funds.
- Will handle credit cards on all sales documents and also stand alone (no document).

## QUICK PAYROLL

### Benefits:

- Fully functional US and CA payroll integrating to Dynamics™ NAV G/L and Bank Ledger
- All federal and state reports included
- Keep track of upcoming events like when to file and pay taxes
- File and pay payroll taxes electronically with subscription

## ELECTRONIC BANK RECONCILIATION

### Benefits:

- Fully-integrated to the existing Dynamics™ NAV Bank Reconciliation system.
- Has zero footprint in standard Dynamics™ NAV making it very easy to install and implement.
- Reconcile your account within just a few minutes!



## RMS INTEGRATION

### Benefits:

- This product is an integration between MS RMS and MS Dynamics™ NAV
- Item inventory levels and sales numbers are synchronized from Dynamics™ NAV to RMS
- Customers and are maintained from Dynamics™ NAV and are synchronized from Dynamics™ NAV to RMS

## PRINT-2-EXCEL®

### Benefits:

- Print (export) any Dynamics™ NAV report or document to Excel®
- As easy as clicking the Print button
- No need for Dataports
- Works for all Dynamics™ NAV reports and documents without modifications

## AUTO EMAIL

### Benefits:

- Never again will you have to print and mail documents
- Print documents in HTML or PDF Format
- Save on costly pre-printed documents, postage, and envelopes
- Include logo's and other graphics in the printed documents